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VIA FAX

Grant N. Stapon
Bennett Jones LLP
4500 Bankers Hall East
855 2nd Street SW
Calgary, Alberta
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Dear Mr. Stapon:

RE: MiningWatch Canada re TVI Pacific Inc.

I represent MiningWatch Canada, its board of directors and staff in connection with publications relating to TVI Pacific Inc.'s Canatuan mine in the Philippines.

Your letters dated March 18, 21 and 28, 2005 on behalf of TVI have been forwarded to me. I have also reviewed the publications appearing on both the main TVI website and its Canatuan website. Much of the information about MiningWatch Canada on these websites is inaccurate or highly misleading and can only be intended to damage my clients' reputations.

In response to your threat of defamation litigation, MiningWatch Canada immediately removed all references to TVI on its website so that they could be reviewed. By no means should this be taken as an admission that these materials are either inaccurate or defamatory. It is only that Mining Watch Canada does not wish to engage with TVI in this manner.

In turn, we ask you to take the immediate step of removing from TVI's main and Canatuan websites all references, direct and indirect, to MiningWatch Canada and its employees, Dr. Catherine Coumans and Dr. Joan Kuyek. Our employees' work on the situation in Canatuan has been undertaken on behalf of the Board of MiningWatch Canada, and it is inappropriate to attack them personally.

In response to your client's invitation to tour the Canatuan mine, MiningWatch suggests that an independent, third-party, environmental, socio-economic and human rights assessment be conducted in an open and transparent manner.

Yours very truly,

Brian MacLeod Rogers
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